

# St. Edward's Church of England Academy

## **Whistleblowing Policy**

**Approved by Trustees:** 

Last reviewed in: September 2023
Next review due by: September 2024

**Statutory Policy** 



#### The Vision for Education at our Academy

## Jesus says, "I have come that they may have life and have it in all its fullness." John 10:10

Our school vision is to ensure that God's aspiration for us all, as expressed in Jesus's words from John 10:10, is reflected in our aspiration for all of our children and staff to experience a full and rich life of learning, growing, helping, and caring for each other.

We are an inclusive community where all are welcomed, supported and celebrated for all they are and for all they do. Our Academy is a place of, and a space for, flourishing and fulfilment because here...

#### ...we are 10:10 people.

As a Christian Academy, we live and breathe our core values:

- Respect
- Courage
- Hope
- Friendship

"For I know the plans I have for you, declares the Lord, plans to prosper you and not to harm you, plans to give you hope and a future."

"Be strong and courageous.

Do not

be afraid; do not be

discouraged for

the Lord your God will be with

you wherever you go."

**Deuteronomy 31:6** 



"I no longer call you followers. Instead I call you friends."

John 15:15

"Show proper respect to everyone"

1 Peter 2:17



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#### **Whistleblowing Policy**

St Edward's Church of England Academy is committed to operating with honesty and integrity. We expect all staff to operate on this basis and to adhere to the Academy's policies, procedures and code of conduct. Fraud, misconduct or wrongdoing will not be tolerated.

#### 1. Aims

The aim of this policy is to:

- encourage staff to report suspected wrongdoing as soon as possible in the knowledge that their concerns will be taken seriously and investigated and that their confidentiality will be respected.
- Let all staff in the Academy know how to raise concerns about potential wrongdoing in or by the Academy
- Set clear procedures for how the Academy will respond to such concerns
- Let all staff know the protection available to them if they raise a whistle-blowing concern
- Assure staff that they will not be victimised for raising a legitimate concern through the steps set out in the policy even if they turn out to be mistaken (though vexatious or malicious concerns may be considered a disciplinary issue)

Any reference to 'the Academy' refers to St Edward's Church of England Academy. This policy applies to employees of St Edward's Church of England Academy, referred to in this policy as staff, including agency workers, trainees or anyone working on a casual basis.

This policy does not form part of any employee's contract of employment and may be amended at any time.



The policy applies to all employees or other workers who provide services to the trust in any capacity including self-employed consultants or contractors who provide services on a personal basis and agency workers.

#### 2. Legislation

The requirement to have clear whistle-blowing procedures in place is set out in the Academies Financial Handbook.

This policy has been written in line with the above document, as well as government guidance on whistle-blowing. We also take into account the <u>Public Interest Disclosure Act 1998</u>.

This policy complies with our funding agreement and articles of association.

#### 3. Definition of whistle-blowing

Whistle-blowing covers concerns made that report wrongdoing that is "in the public interest". Examples of whistle-blowing include (but aren't limited to):

- Criminal offences, such as fraud or corruption
- Pupils' or staffs' health and safety being put in danger
- Failure to comply with a legal obligation or statutory requirement
- Breaches of financial management procedures
- Attempts to cover up the above, or any other wrongdoing in the public interest
- Damage to the environment

A whistle-blower is a person who raises a genuine concern relating to the above.

Not all concerns about the Trust count as whistle-blowing. For example, personal staff grievances such as bullying or harassment do not usually count as whistle-blowing. If something affects a staff member as an individual, or relates to an individual employment contract, this is likely a grievance.



When staff have a concern, they should consider whether it would be better to follow our staff grievance or complaints procedures.

Protect (formerly Public Concern at Work) has:

- <u>Further guidance</u> on the difference between a whistle-blowing concern and a grievance that staff may find useful if unsure
- A free and confidential advice line

The Academy will, at its discretion, consider disclosures that are made anonymously, although such disclosures are inevitably much less powerful. The Academy will also treat every disclosure in confidence, and only reveal the identity of the person making it if absolutely necessary (e.g. if required in connection with legal action).

### 4. Procedure for staff to raise a whistle-blowing concern

#### 4.1 When to raise a concern

Staff should consider the examples in section 3 when deciding whether their concern is of a whistle-blowing nature. Consider whether the incident(s) was illegal, breached statutory or trust procedures, put people in danger or was an attempt to cover any such activity up.

#### 4.2 Who to report to

Staff should report their concern to the Principal, Mrs K Smith. If the concern is about the Principal or it is believed they may be involved in the wrongdoing in some way, the staff member should report their concern to The Chair of the Board of Trustees, Mrs Cynthia Simmonds.

#### 4.3 How to raise the concern

Concerns should be made in writing wherever possible. They should include names of those committing wrongdoing, dates, places and as much evidence and context as possible. Staff raising a concern should also include details of any personal interest in the matter.



#### 5. Trust procedure for responding to a whistle-blowing concern

#### 5.1 Investigating the concern

When a concern is received by the Principal/The Chair of the Board of Trustees - referred to from here as the 'recipient' - they will:

- Meet with the person raising the concern within a reasonable time. The person raising the concern may be joined by a trade union or professional association representative
- Obtain as much detail as possible about the concern at this meeting, and record the information. If it becomes apparent the concern is not of a whistle-blowing nature, the recipient should handle the concern in line with the appropriate policy/procedure
- Reiterate, at this meeting, that they are protected from any unfair treatment or risk of dismissal as a result of raising the concern. If the concern is found to be malicious or vexatious, disciplinary action may be taken (see section 6 of this policy)
- Establish whether there is sufficient cause for concern to warrant further investigation. If there is:
  - ➤ The recipient should then arrange a further investigation into the matter, involving the Principal and/or the Chair of Trustees, if appropriate. In some cases, they may need to bring in an external, independent body to investigate. In others cases, they may need to report the matter to the police
  - > The person who raised the concern should be informed of how the matter is being investigated and an estimated timeframe for when they will be informed of the next steps

### 5.2 Outcome of the investigation

Once the investigation – whether this was just the initial investigation of the concern, or whether further investigation was needed – is complete, the investigating person(s) will prepare a report detailing the findings and confirming whether or not any wrongdoing has occurred. The report will include any recommendations and details on how the matter can be rectified and whether or not a referral is required to an external organisation, such as the local authority or police.



They will inform the person who raised the concern of the outcome of the investigation, though certain details may need to be restricted due to confidentiality.

Beyond the immediate actions, the Principal, trustees and other staff if necessary will review the relevant policies and procedures to prevent future occurrences of the same wrongdoing.

Whilst we cannot always guarantee the outcome sought, we will try to deal with concerns fairly and in an appropriate way.

#### 6. Malicious or vexatious allegations

Staff are encouraged to raise concerns when they believe there to potentially be an issue. If an allegation is made in good faith, but the investigation finds no wrongdoing, there will be no disciplinary action against the member of staff who raised the concern.

If, however, an allegation is shown to be deliberately invented or malicious, the trust will consider whether any disciplinary action is appropriate against the person making the allegation.

#### 7. Escalating concerns beyond the Academy

The Academy encourages staff to raise their concerns internally, in line with section 4 of this policy, but recognises that staff may feel the need to report concerns to an external body. A list of prescribed bodies to whom staff can raise concerns with is included <a href="here">here</a>.

The Protect advice line, linked to in section 3 of this policy, can also help staff when deciding whether to raise the concern to an external party.

#### 8. Approval

This policy will be reviewed every 2 years.

These procedures have been agreed by the board of trustees, who will approve them whenever reviewed.



### 9. Links with other policies

This policy links with our policies on:

- > Staff grievance policy
- ➤ Complaints procedure
- > Safeguarding policy incorporating Child Protection policy

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